

Wastewater Reclamation Authority
Budget Allocation Implementing the Two-Tier System
Fiscal Year 2015

To review Debt Service

	Altoona	Ankeny	Bondurant	Clive	Cumming	Des Moines	Greenfield Plaza	Johnston	Norwalk	Pleasant Hill	Polk City	Polk County	USSD	UWHSD	Waukee	West Des Moines	FY 2015 Budget
Principal and Interest on Debt:																	
2004 B Issue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2013 B Refunding	218,248	486,576	36,214	200,357	850	1,224,672	10,333	51,750	95,426	30,071	28,841	9,881	438,327	32,469	113,835	670,676	3,648,525
2011+ SRFs (loans thru SRF program)	514,057	1,146,065	85,293	471,911	2,001	3,677,891	31,031	155,410	224,771	90,310	67,928	29,677	1,032,426	97,507	268,127	1,579,676	9,474,080
2006 Issue	161,484	360,027	26,793	148,248	626	742,893	6,268	31,387	70,611	18,243	21,340	5,996	324,323	19,693	84,227	496,239	2,518,400
2008-2010 SRFs pre Polk City	308,742	688,335	51,229	283,437	1,199	1,350,595	11,395	57,066	134,997	33,165	40,801	10,900	620,075	35,805	161,033	948,767	4,737,540
SRFs (1995/1996)				49,261		883,890	6,258	9,329	8,502	25,388		64,237	118,527	56,245		175,785	1,397,422
Commy Share Debt Service FY2015	1,202,531	2,681,002	199,529	1,153,214	4,675	7,879,942	65,285	304,941	534,307	197,177	158,911	120,692	2,533,678	241,719	627,222	3,871,142	21,775,967
Return of Reserve for SRF 4a / 4b				(28,813)		(58,391)							(58,619)	(33,014)		(105,031)	(283,867)
	1,202,531	2,681,002	199,529	1,124,402	4,675	7,821,550	65,285	304,941	534,307	197,177	158,911	120,692	2,475,059	208,706	627,222	3,766,112	21,492,100

WASTEWATER RECLAMATION AUTHORITY
Debt Service and Surcharges for New Money / 2004 Issue
Fiscal Year 2015

	<u>Cumming</u> <i>Surcharge</i>	<u>Waukeee</u> <i>Surcharge</i>	<u>Polk</u> <u>City</u> <i>Surcharge</i>	<u>Altoona</u> <i>(Expansion)</i>	<u>Ankeny</u> <i>(Expansion)</i>	<u>Bondurant</u> <i>(Expansion)</i>	<u>Clive</u> <i>(Expansion)</i>	<u>Des Moines</u>	<u>Greenfield</u> <u>Plaza</u>
2004 B / New Core Money									
Percentage	0.015%	1.990%	0.504%	3.815%	8.505%	0.633%	3.502%	54.047%	0.456%
Principal	0	0	0	0	0	0	0	0	0
Interest	0	0	0	0	0	0	0	0	0
Gross Principal and Interest	0	0	0	0	0	0	0	0	0
Reserve Interest Income	(0)	(48)	(12)	(92)	(204)	(15)	(84)	(1,297)	(11)
Net Debt Service	(0)	(48)	(12)	(92)	(204)	(15)	(84)	(1,297)	(11)
2004 B / New Expansion Money									
Percentage	0.037%	4.972%	1.260%	9.533%	21.254%	1.582%	8.752%	0.000%	0.000%
Principal	0	0	0	0	0	0	0	0	0
Interest	0	0	0	0	0	0	0	0	0
Gross Principal and Interest	0	0	0	0	0	0	0	0	0
Reserve Interest Income	(1)	(75)	(19)	(143)	(319)	(24)	(131)	0	0
Net Debt Service	(1)	(75)	(19)	(143)	(319)	(24)	(131)	0	0
2004 B / New SW Area Money									
Percentage	0.022%	2.984%	0.756%	5.721%	12.755%	0.949%	5.252%	36.032%	0.304%
Principal	0	0	0	0	0	0	0	0	0
Interest	0	0	0	0	0	0	0	0	0
Gross Principal and Interest	0	0	0	0	0	0	0	0	0
Reserve Interest Income	(0)	(21)	(5)	(40)	(89)	(7)	(37)	(252)	(2)
Net Debt Service	(0)	(21)	(5)	(40)	(89)	(7)	(37)	(252)	(2)
Subtotal Net Debt Serv or Surchg	(1)	(143)	(36)	(275)	(612)	(46)	(252)	(1,549)	(13)
Subtotal 2004 B Issue	0	0	0	0	0	0	0	0	0
Reserve Interest Earnings									
Core	(0)	(48)	(12)	(92)	(204)	(15)	(84)	(1,297)	(11)
Expansion	(1)	(75)	(19)	(143)	(319)	(24)	(131)	0	0
SW	(0)	(21)	(5)	(40)	(89)	(7)	(37)	(252)	(2)
Net Debt Service or Surcharge	(1)	(143)	(36)	(275)	(612)	(46)	(252)	(1,549)	(13)

Debt Servicing									Debt Issue 2004
Johnston	Norwalk (Expansion)	Pleasant Hill	Polk County	USSD (Expansion)	UWHS	West Des Moines (Expansion)	Total \$		
2.284%	1.668%	1.327%	0.436%	7.662%	1.433%	11.723%	100.0%	Core Borrowings	
0	0	0	0	0	0	0	0	Percentage	
0	0	0	0	0	0	0	0	Principal	
0	0	0	0	0	0	0	0	Interest	
(55)	(40)	(32)	(10)	(184)	(34)	(281)	(2,400)	Gross Principal and Interest	
(55)	(40)	(32)	(10)	(184)	(34)	(281)	(2,400)	Reserve Interest Income	
								Net Debt Service	
0.000%	4.168%	0.000%	0.000%	19.146%	0.000%	29.296%	100.0%	Expansion Borrowings	
0	0	0	0	0	0	0	0	Percentage	
0	0	0	0	0	0	0	0	Principal	
0	0	0	0	0	0	0	0	Interest	
0	(63)	0	0	(287)	0	(439)	(1,500)	Gross Principal and Interest	
0	(63)	0	0	(287)	0	(439)	(1,500)	Reserve Interest Income	
								Net Debt Service	
1.522%	2.502%	0.885%	0.291%	11.490%	0.955%	17.580%	100.0%	SW Area Borrowings	
0	0	0	0	0	0	0	0	Percentage	
0	0	0	0	0	0	0	0	Principal	
0	0	0	0	0	0	0	0	Interest	
(11)	(18)	(6)	(2)	(80)	(7)	(123)	(700)	Gross Principal and Interest	
(11)	(18)	(6)	(2)	(80)	(7)	(123)	(700)	Reserve Interest Income	
								Net Debt Service	
(65)	(120)	(38)	(13)	(552)	(41)	(844)	(4,600)	Subtotal Net Debt Service	
0	0	0	0	0	0	0	0	Subtotal Debt Service 2004B	
(55)	(40)	(32)	(10)	(184)	(34)	(281)	(2,400)		
0	(63)	0	0	(287)	0	(439)	(1,500)		
(11)	(18)	(6)	(2)	(80)	(7)	(123)	(700)		
(65)	(120)	(38)	(13)	(552)	(41)	(844)	(4,600)	Net Debt Service	
								4,600 Till Interest	

0 Principal
0 Interest on 2004B

WASTEWATER RECLAMATION AUTHORITY
Debt Service for 2013B / Refunding of 2004B
Fiscal Year 2015

	Debt Servicing								
	Altoona (Expansion)	Ankeny (Expansion)	Bondurant (Expansion)	Clive (Expansion)	Cumming (Expansion)	Des Moines	Greenfield Plaza	Johnston	Norwalk (Expansion)
2004-13 / Core Refunding									
Percentage	3.815%	8.505%	0.633%	3.502%	0.015%	54.047%	0.456%	2.284%	1.668%
Principal	35,976	80,203	5,969	33,024	141	509,671	4,300	21,538	15,729
Interest	36,255	80,826	6,016	33,281	143	513,630	4,334	21,706	15,852
Gross Principal and Interest Estimate	72,231	161,030	11,985	66,305	284	1,023,302	8,634	43,244	31,581
Reserve Interest Income	(639)	(1,425)	(106)	(587)	(3)	(9,053)	(76)	(383)	(279)
Net Debt Service	71,592	159,605	11,879	65,719	281	1,014,249	8,557	42,862	31,302
2004-13 / Expansion Refunding									
Percentage	9.533%	21.254%	1.582%	8.752%	0.037%	0.000%	0.000%	0.000%	4.168%
Principal	49,863	111,171	8,275	45,778	194	0	0	0	21,801
Interest	64,180	143,091	10,651	58,922	249	0	0	0	28,061
Gross Principal and Interest Estimate	114,044	254,262	18,926	104,701	443	0	0	0	49,862
Reserve Interest Income	(1,120)	(2,497)	(186)	(1,028)	(4)	0	0	0	(490)
Net Debt Service	112,924	251,765	18,740	103,672	438	0	0	0	49,372
2004-13 / SW Area Refunding									
Percentage	5.721%	12.755%	0.949%	5.252%	0.022%	36.032%	0.304%	1.522%	2.502%
Principal	13,955	31,113	2,315	12,811	54	87,891	742	3,713	6,103
Interest	18,018	40,171	2,989	16,541	69	113,479	957	4,793	7,880
Gross Principal and Interest Estimate	31,973	71,283	5,304	29,352	123	201,371	1,699	8,506	13,983
Reserve Interest Income	(315)	(702)	(52)	(289)	(1)	(1,982)	(17)	(84)	(138)
Net Debt Service	31,658	70,582	5,251	29,063	122	199,389	1,682	8,422	13,845
Subtotal of Net Debt Service	216,174	481,952	35,870	198,454	842	1,213,638	10,240	51,284	94,519
DS for 2013B Issue (gross)	218,248	486,576	36,214	200,357	850	1,224,672	10,333	51,750	95,426
Reserve Interest Earnings									
Core	(639)	(1,425)	(106)	(587)	(3)	(9,053)	(76)	(383)	(279)
Expansion	(1,120)	(2,497)	(186)	(1,028)	(4)	0	0	0	(490)
SW	(315)	(702)	(52)	(289)	(1)	(1,982)	(17)	(84)	(138)
Net Debt Service Collection	216,174	481,952	35,870	198,454	842	1,213,638	10,240	51,284	94,519

Pleasant Hill	Polk City	Polk County	USSD (Expansion)	UWHS	Waukee (Expansion)	West Des Moines (Expansion)	Total \$	Debt Issue 2013B
1.327%	0.504%	0.436%	7.662%	1.433%	1.990%	11.723%	100.0%	Core Borrowings
12,514	4,753	4,112	72,254	13,513	18,766	110,550	943,015	Percentage
12,611	4,790	4,143	72,815	13,618	18,912	111,408	950,340	Principal
25,125	9,543	8,255	145,069	27,132	37,678	221,958	1,893,355	Interest & Servicing
(222)	(84)	(73)	(1,283)	(240)	(333)	(1,964)	(16,750)	Gross Principal and Interest
24,903	9,458	8,182	143,785	26,892	37,344	219,994	1,876,605	Reserve Interest Income
								Net Debt Service
0.000%	1.260%	0.000%	19.146%	0.000%	4.972%	29.296%	100.0%	Expansion Borrowings
0	6,591	0	100,145	0	26,006	153,235	523,059	Percentage
0	8,483	0	128,899	0	33,474	197,234	673,245	Principal
0	15,073	0	229,044	0	59,480	350,469	1,196,304	Interest & Servicing
0	(148)	0	(2,250)	0	(584)	(3,442)	(11,750)	Gross Principal and Interest
0	14,925	0	226,795	0	58,896	347,027	1,184,554	Reserve Interest Income
								Net Debt Service
0.885%	0.756%	0.291%	11.490%	0.955%	2.984%	17.580%	100.0%	SW Area Borrowings
2,159	1,844	710	28,027	2,329	7,279	42,882	243,926	Percentage
2,787	2,381	916	36,187	3,008	9,398	55,366	314,940	Principal
4,946	4,225	1,626	64,214	5,337	16,677	98,249	558,866	Interest & Servicing
(49)	(42)	(16)	(632)	(53)	(164)	(967)	(5,500)	Gross Principal and Interest
4,897	4,183	1,610	63,582	5,285	16,512	97,282	553,366	Reserve Interest Income
								Net Debt Service
29,800	28,567	9,792	434,162	32,176	112,753	664,303	3,614,525	Subtotal Net Debt Service
30,071	28,841	9,881	438,327	32,469	113,835	670,676	3,648,525	2013B Debt Service Allocation
(222)	(84)	(73)	(1,283)	(240)	(333)	(1,964)	(16,750)	
0	(148)	0	(2,250)	0	(584)	(3,442)	(11,750)	
(49)	(42)	(16)	(632)	(53)	(164)	(967)	(5,500)	
29,800	28,567	9,792	434,162	32,176	112,753	664,303	3,614,525	Net Debt Service
								34,000 2015 budget
								34,000
								1,710,000 Principal
								1,938,525 Interest on 2013B

WASTEWATER RECLAMATION AUTHORITY

Debt Service for New Money / SRF Borrowings 2011-2014

Fiscal Year 2015

	Debt Servicing								
	Altoona (Expansion)	Ankeny (Expansion)	Bondurant (Expansion)	Clive (Expansion)	Cumming (Expansion)	Des Moines	Greenfield Plaza	Johnston	Norwalk (Expansion)
2011+ / New Core SRF									
Percentage	3.815%	8.505%	0.633%	3.502%	0.015%	54.047%	0.456%	2.284%	1.668%
Principal	78,093	174,097	12,958	71,686	307	1,106,342	9,334	46,753	34,144
Interest	122,478	273,047	20,322	112,429	482	1,735,144	14,640	73,326	53,550
Gross Principal and Interest Estimate	200,571	447,145	33,280	184,115	789	2,841,486	23,974	120,080	87,694
Net Debt Service	200,571	447,145	33,280	184,115	789	2,841,486	23,974	120,080	87,694
2011+ / New Expansion SRF									
Percentage	9.533%	21.254%	1.582%	8.752%	0.037%	0.000%	0.000%	0.000%	4.168%
Principal	69,591	155,154	11,549	63,890	270	0	0	0	30,426
Interest	111,094	247,686	18,436	101,992	431	0	0	0	48,572
Gross Principal and Interest Estimate	180,685	402,840	29,985	165,882	701	0	0	0	78,999
Net Debt Service	180,685	402,840	29,985	165,882	701	0	0	0	78,999
2011+ / New SW Area SRF									
Percentage	5.721%	12.755%	0.949%	5.252%	0.022%	36.032%	0.304%	1.522%	2.502%
Principal	30,207	67,346	5,011	27,731	116	190,249	1,605	8,036	13,211
Interest	102,594	228,734	17,018	94,183	395	646,156	5,452	27,294	44,868
Gross Principal and Interest Estimate	132,801	296,080	22,029	121,914	511	836,405	7,057	35,330	58,079
Net Debt Service	132,801	296,080	22,029	121,914	511	836,405	7,057	35,330	58,079
Debt Service for SRF's	514,057	1,146,065	85,293	471,911	2,001	3,677,891	31,031	155,410	224,771
Budget Adjustments (none)									
Estimate for 2011 and future issues	514,057	1,146,065	85,293	471,911	2,001	3,677,891	31,031	155,410	224,771
Reserve Interest Earnings									
Core	0	0	0	0	0	0	0	0	0
Expansion	0	0	0	0	0	0	0	0	0
SW	0	0	0	0	0	0	0	0	0
Net Debt Service or Surcharge	514,057	1,146,065	85,293	471,911	2,001	3,677,891	31,031	155,410	224,771

Pleasant Hill	Polk City	Polk County	USSD (Expansion)	UWHS	Waukee (Expansion)	West Des Moines (Expansion)	Total \$	Debt Issue 2011-2014
1.327%	0.504%	0.436%	7.662%	1.433%	1.990%	11.723%	100.0%	Core Borrowings
27,164	10,317	8,925	156,841	29,334	40,735	239,970	2,047,000	Percentage
42,602	16,181	13,997	245,984	46,006	63,888	376,359	3,210,435	Principal
69,766	26,497	22,922	402,825	75,339	104,623	616,329	5,257,435	Interest & Servicing
69,766	26,497	22,922	402,825	75,339	104,623	616,329	5,257,435	Gross Principal and Interest
								Net Debt Service
0.000%	1.260%	0.000%	19.146%	0.000%	4.972%	29.296%	100.0%	Expansion Borrowings
0	9,198	0	139,766	0	36,296	213,861	730,000	Percentage
0	14,684	0	223,120	0	57,942	341,404	1,165,360	Principal
0	23,882	0	362,886	0	94,237	555,265	1,895,360	Interest & Servicing
0	23,882	0	362,886	0	94,237	555,265	1,895,360	Gross Principal and Interest
								Net Debt Service
0.885%	0.756%	0.291%	11.490%	0.955%	2.984%	17.580%	100.0%	SW Area Borrowings
4,673	3,992	1,536	60,667	5,042	15,756	92,822	528,000	Percentage
15,871	13,557	5,218	206,048	17,126	53,512	315,260	1,793,285	Principal
20,543	17,549	6,755	266,716	22,168	69,267	408,082	2,321,285	Interest & Servicing
20,543	17,549	6,755	266,716	22,168	69,267	408,082	2,321,285	Gross Principal and Interest
								Net Debt Service
90,310	67,928	29,677	1,032,426	97,507	268,127	1,579,676	9,474,080	Estimated Debt Service
								Budget Adjustments (none)
90,310	67,928	29,677	1,032,426	97,507	268,127	1,579,676	9,474,080	SRF Debt Service Collection
0	0	0	0	0	0	0	0	
0	0	0	0	0	0	0	0	
0	0	0	0	0	0	0	0	0 Ttl Interest
90,310	67,928	29,677	1,032,426	97,507	268,127	1,579,676	9,474,080	Net Debt Service
								3,305,000 Principal
								6,169,080 Interest on New SRF

WASTEWATER RECLAMATION AUTHORITY
Debt Service and Surcharges for New Money / 2006 Issue
Fiscal Year 2015

	Debt Servicing								
	P.City Surcharge	Altoona (Expansion)	Ankeny (Expansion)	Bondurant (Expansion)	Clive (Expansion)	Cumming (Expansion)	Des Moines	Greenfield Plaza	Johnston
2006 / New Core Money									
Percentage	0.504%	3.815%	8.505%	0.633%	3.502%	0.015%	54.047%	0.456%	2.284%
Principal	1,179	8,927	19,902	1,481	8,195	35	126,470	1,067	5,345
Interest	2,128	16,106	35,906	2,672	14,784	63	228,171	1,925	9,642
Gross Principal and Interest	3,307	25,033	55,807	4,154	22,979	98	354,641	2,992	14,987
Reserve Interest Income	(28)	(210)	(468)	(35)	(193)	(1)	(2,973)	(25)	(126)
Net Debt Service	3,279	24,823	55,340	4,119	22,787	98	351,669	2,967	14,861
2006 / New Expansion Money									
Percentage	1.260%	9.533%	21.254%	1.582%	8.752%	0.037%	0.000%	0.000%	0.000%
Principal	3,528	26,692	59,511	4,430	24,506	104	0	0	0
Interest	6,359	48,114	107,271	7,984	44,172	187	0	0	0
Gross Principal and Interest	9,887	74,806	166,782	12,414	68,678	290	0	0	0
Reserve Interest Income	(82)	(620)	(1,382)	(103)	(569)	(2)	0	0	0
Net Debt Service	9,805	74,187	165,400	12,311	68,109	288	0	0	0
2006 / New SW Area Money									
Percentage	0.756%	5.721%	12.755%	0.949%	5.252%	0.022%	36.032%	0.304%	1.522%
Principal	2,918	22,083	49,234	3,663	20,273	85	139,084	1,173	5,875
Interest	5,228	39,562	88,203	6,563	36,319	152	249,168	2,102	10,525
Gross Principal and Interest	8,146	61,645	137,438	10,226	56,591	237	388,252	3,276	16,400
Reserve Interest Income	(68)	(515)	(1,148)	(85)	(473)	(2)	(3,243)	(27)	(137)
Net Debt Service	8,078	61,130	136,290	10,140	56,119	235	385,009	3,248	16,263
Subtotal Net Debt Serv or Surchg	21,163	160,140	357,030	26,570	147,014	621	736,678	6,215	31,124
DS for 2006 issue (gross)	21,340	161,484	360,027	26,793	148,248	626	742,893	6,268	31,387
Reserve Interest Earnings									
Core	(28)	(210)	(468)	(35)	(193)	(1)	(2,973)	(25)	(126)
Expansion	(82)	(620)	(1,382)	(103)	(569)	(2)	0	0	0
SW	(68)	(515)	(1,148)	(85)	(473)	(2)	(3,243)	(27)	(137)
Net Debt Service or Surcharge	21,163	160,140	357,030	26,570	147,014	621	736,678	6,215	31,124

Norwalk (Expansion)	Pleasant Hill	Polk County	USSD (Expansion)	UWHS D	Waukee (Expansion)	West Des Moines (Expansion)	Total \$	Debt Issue 2006
1.668%	1.327%	0.436%	7.662%	1.433%	1.990%	11.723%	100.0%	Core Borrowings
3,903	3,105	1,020	17,929	3,353	4,657	27,432	234,000	Percentage
7,042	5,602	1,841	32,347	6,050	8,401	49,491	422,172	Principal
10,945	8,707	2,861	50,276	9,403	13,058	76,923	656,172	Interest
(92)	(73)	(24)	(421)	(79)	(109)	(645)	(5,500)	Gross Principal and Interest
10,853	8,634	2,837	49,854	9,324	12,948	76,278	650,672	Reserve Interest Income
								Net Debt Service
4.168%	0.000%	0.000%	19.146%	0.000%	4.972%	29.296%	100.0%	Expansion Borrowings
11,670	0	0	53,609	0	13,922	82,029	280,000	Percentage
21,036	0	0	96,631	0	25,094	147,859	504,708	Principal
32,707	0	0	150,240	0	39,016	229,888	784,708	Interest
(271)	0	0	(1,244)	0	(323)	(1,904)	(6,500)	Gross Principal and Interest
32,436	0	0	148,996	0	38,693	227,984	778,208	Reserve Interest Income
								Net Debt Service
2.502%	0.885%	0.291%	11.490%	0.955%	2.984%	17.580%	100.0%	SW Area Borrowings
9,658	3,416	1,123	44,351	3,686	11,518	67,859	386,000	Percentage
17,302	6,120	2,012	79,456	6,604	20,635	121,569	691,520	Principal
26,960	9,536	3,136	123,807	10,290	32,153	189,428	1,077,520	Interest
(225)	(80)	(26)	(1,034)	(86)	(269)	(1,582)	(9,000)	Gross Principal and Interest
26,734	9,456	3,109	122,773	10,204	31,885	187,846	1,068,520	Reserve Interest Income
								Net Debt Service
70,023	18,091	5,946	321,623	19,528	83,526	492,108	2,497,400	Subtotal Net Debt Service
70,611	18,243	5,996	324,323	19,693	84,227	496,239	2,518,400	2006 Debt Service Allocation
(92)	(73)	(24)	(421)	(79)	(109)	(645)	(5,500)	1000 2013 budget
(271)	0	0	(1,244)	0	(323)	(1,904)	(6,500)	1000 2013 actual
(225)	(80)	(26)	(1,034)	(86)	(269)	(1,582)	(9,000)	21000 2015 budget
								21,000
70,023	18,091	5,946	321,623	19,528	83,526	492,108	2,497,400	23000
								Net Debt Service
								900,000 Principal
								1,618,400 Interest on 2006A

WASTEWATER RECLAMATION AUTHORITY

Debt Service for New Money / SRF Borrowings prior to Polk City joining WRA
Fiscal Year 2015

	Debt Servicing								
	Polk City Surcharge	Altoona (Expansion)	Ankeny (Expansion)	Bondurant (Expansion)	Clive (Expansion)	Cumming (Expansion)	Des Moines	Greenfield Plaza	Johnston
2008-2010 / New Core SRF									
Percentage	0.504%	3.815%	8.505%	0.633%	3.502%	0.015%	54.047%	0.456%	2.284%
Principal	4,581	34,678	77,310	5,754	31,833	136	491,287	4,145	20,762
Interest	3,460	26,188	58,383	4,345	24,039	103	371,006	3,130	15,679
Gross Principal and Interest Estimate	8,041	60,866	135,693	10,099	55,873	239	862,293	7,275	36,440
Net Debt Service	8,041	60,866	135,693	10,099	55,873	239	862,293	7,275	36,440
2008-2010 / New Expansion SRF									
Percentage	1.260%	9.533%	21.254%	1.582%	8.752%	0.037%	0.000%	0.000%	0.000%
Principal	10,319	78,075	174,070	12,957	71,679	303	0	0	0
Interest	12,196	92,270	205,717	15,312	84,711	358	0	0	0
Gross Principal and Interest Estimate	22,515	170,345	379,788	28,269	156,389	661	0	0	0
Net Debt Service	22,515	170,345	379,788	28,269	156,389	661	0	0	0
2008-2010 / New SW Area SRF									
Percentage	0.756%	5.721%	12.755%	0.949%	5.252%	0.022%	36.032%	0.304%	1.522%
Principal	4,612	34,898	77,806	5,789	32,037	134	219,795	1,854	9,284
Interest	5,634	42,632	95,049	7,072	39,137	164	268,507	2,265	11,342
Gross Principal and Interest Estimate	10,245	77,530	172,854	12,861	71,175	298	488,302	4,120	20,626
Net Debt Service	10,245	77,530	172,854	12,861	71,175	298	488,302	4,120	20,626
Debt Service for SRF's	40,801	308,742	688,335	51,229	283,437	1,199	1,350,595	11,395	57,066
Budget Adjustments (none)									
Net Debt Service or Surcharge	40,801	308,742	688,335	51,229	283,437	1,199	1,350,595	11,395	57,066

Included on this allocations are: 2008A B D 2009 B C 2010 A B C

Norwalk (Expansion)	Pleasant Hill	Polk County	USSD (Expansion)	UWHS D	Waukee (Expansion)	West Des Moines (Expansion)	Total \$	Debt Issue 2008-2010
1.668%	1.327%	0.436%	7.662%	1.433%	1.990%	11.723%	100.0%	Core Borrowings
15,162	12,062	3,963	69,648	13,026	18,089	106,562	909,000	Percentage
11,450	9,109	2,993	52,596	9,837	13,660	80,473	686,450	Principal
26,612	21,172	6,956	122,243	22,863	31,749	187,035	1,595,450	Interest & Servicing
26,612	21,172	6,956	122,243	22,863	31,749	187,035	1,595,450	Gross Principal and Interest
								Net Debt Service
4.168%	0.000%	0.000%	19.146%	0.000%	4.972%	29.296%	100.0%	Expansion Borrowings
34,136	0	0	156,806	0	40,721	239,934	819,000	Percentage
40,342	0	0	185,314	0	48,124	283,556	967,900	Principal
74,478	0	0	342,120	0	88,845	523,490	1,786,900	Interest & Servicing
74,478	0	0	342,120	0	88,845	523,490	1,786,900	Gross Principal and Interest
								Net Debt Service
2.502%	0.885%	0.291%	11.490%	0.955%	2.984%	17.580%	100.0%	SW Area Borrowings
15,262	5,399	1,775	70,089	5,826	18,202	107,238	610,000	Percentage
18,645	6,595	2,169	85,622	7,117	22,236	131,004	745,190	Principal
33,907	11,993	3,944	155,711	12,942	40,439	238,242	1,355,190	Interest & Servicing
33,907	11,993	3,944	155,711	12,942	40,439	238,242	1,355,190	Gross Principal and Interest
								Net Debt Service
134,997	33,165	10,900	620,075	35,805	161,033	948,767	4,737,540	Estimated Debt Service
								Budget Adjustments (none)
134,997	33,165	10,900	620,075	35,805	161,033	948,767	4,737,540	Net Debt Service
								2,338,000 Principal
								2,399,540 Interest on New SRF

WASTEWATER RECLAMATION AUTHORITY
 Debt Service for pre 7/1/04 Commitments
 Fiscal Year 2015

SRF [2004 A =0]

interest rate reduced to 1.75% FY 2014													
Debt Issue	Clive	Des Moines	Johnston	Pleasant Hill	Polk County	USSD	UWHSD	Warren County		West Des Moines	Total	Debt Issue	
	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$		
SRF 04 1995													SRF 04 1995
Percentage	10.15%	20.57%	0.00%	0.00%	0.00%	20.65%	11.63%	0.00%	0.00%	37.00%	100.00%		Percentage
Principal	22,127	44,843	0	0	0	45,017	25,353	0	0	80,660	218,000		Principal
Interest	(144)	(291)	0	0	0	(292)	(164)	0	0	(523)	(1,414)		Interest 3%
Fees	0	0	0	0	0	0	0	0	0	0	0		Fees
Gross Principal and Interest	21,983	44,552	0	0	0	44,725	25,189	0	0	80,137	216,586		Gross Principal and Interest
Return of Reserve on 6/1/15	(28,813)	(58,391)	0	0	0	(58,619)	(33,014)	0	0	(105,031)	(283,867)		Return of Reserve on 6/1/15
Subtotal	(6,829)	(13,840)	0	0	0	(13,894)	(7,825)	0	0	(24,894)	(67,281)		Subtotal
Reserve Interest Income	0	0	0	0	0	0	0	0	0	0	0		Reserve Interest Income
Net Debt Service	(6,829)	(13,840)	0	0	0	(13,894)	(7,825)	0	0	(24,894)	(67,281)		Net Debt Service
SRF 06 1995													SRF 06 1995
Percentage	2.31%	71.08%	0.79%	2.15%	5.44%	6.25%	2.63%	0.53%	0.72%	8.10%	100.00%		Percentage
Principal	18,295	562,954	6,257	17,028	43,085	49,500	20,830	4,198	5,702	64,152	792,000		Principal
Interest	(13)	(407)	(5)	(12)	(31)	(36)	(15)	(3)	(4)	(46)	(572)		Interest 3%
Gross Principal and Interest	18,282	562,547	6,252	17,016	43,054	49,464	20,815	4,195	5,698	64,106	791,428		Gross Principal and Interest
Reserve Interest Income	(58)	(1,777)	(20)	(54)	(136)	(156)	(66)	(13)	(18)	(203)	(2,500)		Reserve Interest Income
Net Debt Service	18,224	560,770	6,233	16,962	42,918	49,308	20,749	4,181	5,680	63,903	788,928		Net Debt Service
SRF 07 1996													SRF 07 1996
Percentage	2.31%	71.08%	0.79%	2.15%	5.44%	6.25%	2.63%	0.53%	0.72%	8.10%	100.00%		Percentage
Principal	9,032	277,923	3,089	8,407	21,270	24,438	10,283	2,072	2,815	31,671	391,000		Principal
Interest	(37)	(1,132)	(13)	(34)	(87)	(100)	(42)	(8)	(11)	(129)	(1,592)		Interest 3%
Gross Principal and Interest	8,995	276,791	3,076	8,372	21,184	24,338	10,241	2,064	2,804	31,542	389,408		Gross Principal and Interest
Reserve Interest Income	(28)	(853)	(9)	(26)	(65)	(75)	(32)	(6)	(9)	(97)	(1,200)		Reserve Interest Income
Net Debt Service	8,968	275,938	3,067	8,346	21,119	24,263	10,210	2,058	2,795	31,445	388,208		Net Debt Service
Net Debt Service to Communities													
for Existing Debt	20,363	822,869	9,299	25,308	64,036	59,677	23,134	6,239	8,475	70,454	1,109,855		
												(3,578)	
Subtotal SRF	49,261	883,890	9,329	25,388	64,237	118,527	56,245	6,258	8,502	175,785	1,397,422		Subtotal Debt Service SRF

WASTEWATER RECLAMATION AUTHORITY

Debt Service Summary

SRF Interest includes fees

Fiscal Year 2015

		Budget		2014		Budget		2015	
		<u>Princial Balance</u>	<u>Principal</u>	<u>Interest</u>	<u>Principal</u>	<u>Interest</u>	<u>Principal</u>	<u>Interest</u>	
		<i>2013</i>							
New SRF Bond Issues									
									* \$100,000 less than amortization schedule as loan not fully drawn yet
2010C	Digester	16,271,908	879,000	571,060	*	908,000	642,493		
2010C		1,999,000	1,000	60,000		1,000	43,957		
2011A	P17 s2 s7 +	54,350,493	1,276,000	1,849,968	*	1,317,000	1,908,498		
2012C	P17 s3/4 +	17,887,748	1,000	582,450		383,000	584,967		
2012D	P17 s5/6 a	6,999,000	149,000	227,468		154,000	222,625		
2013A	P17 s5/6 b	4,857,923				100,000	230,970		
Core Subtotal		102,366,072	2,306,000	3,290,945		2,863,000	3,633,510		
2008B		6,125,000	159,000	193,895		164,000	193,895		
2008D		2,327,000	1,000	0		66,000	40,707		
2009B		7,846,000	197,000	254,995		203,000	248,593		
2009C		8,592,000	215,000	279,240		222,000	272,253		
2010B		6,696,000	159,000	217,620		164,000	212,452		
2011B		15,203,553	351,000	508,918		363,000	497,510		
2012B		2,771,000	59,000	90,058		61,000	88,140		
2012E		9,041,097	1,000	367,770		272,000	368,970		
2012F		908,725	1,000	35,400		32,000	42,825		
Expansion Subtotal		59,510,375	1,143,000	1,947,895		1,547,000	1,965,345		
2008A		15,390,000	399,000	500,175		411,000	487,208		
2010A		8,131,000	193,000	264,255		199,000	257,983		
2011C		9,395,000	211,000	305,338		218,000	298,480		
2011D		11,116,967	1,000	465,400		306,000	467,969		
2012G		13,763,705		419,758	*	1,000	660,000		
SW Subtotal		57,796,672	804,000	1,954,926		1,135,000	2,171,640		
Future Core Issues			1,000	394,990		93,000	263,375		
Future Expan Issues			(1,000)	116,250		2,000	167,915		
Future SW Issues		200,000	1,000	252,394		3,000	366,835		
Future Subtotal		200,000	1,000	763,634		98,000	798,125		
(New) SRF Bond Issue Total		219,873,119	4,254,000	7,957,400		5,643,000	8,568,620		
2004B/2013B Bond Issue									
Core 2004/13		1,310,000	725,000	1,429,425		943,015	950,340		
Expan 2004/13		56,420,000	399,000	1,011,280		523,059	673,245		
SW 2004/13			186,000	473,045		243,926	314,940		
2004B/2013B Subtotal		57,730,000	1,310,000	2,913,750		1,710,000	1,938,525		
2006 Bond Issue									
Core 2006		34,145,000	228,000	430,723		234,000	422,173		
Expan 2006			272,000	514,908		280,000	504,708		
SW 2006			370,000	705,395		386,000	691,520		
2006 Subtotal		34,145,000	870,000	1,651,025		900,000	1,618,400		
Bond Issue Total for Projects		311,748,119	6,434,000	12,522,175		8,253,000	12,125,545		
(Old) SRF Bond Issues									
Prior to 2004 srf Ttl		4,850,000	1,344,000	147,925	rate lowered to 1.75% (over collected 2014)	1,401,000	(3,578)		
(Prior) Bond Issue Total		4,850,000	1,344,000	147,925		1,401,000	(3,578)		
Debt Bal 6/30/13		316,598,119	Budget Debt Service		20,448,101	9,654,000	21,775,967		